

## NEW AUTO POLICY WORKSHEET

### BASIC INFO

Name \_\_\_\_\_

Address \_\_\_\_\_

Effective Date \_\_\_\_\_ Home phone # \_\_\_\_\_ Business phone # \_\_\_\_\_

Cell phone # \_\_\_\_\_ E-mail address \_\_\_\_\_

Prior carrier \_\_\_\_\_ Attach a copy of current Auto policy \_\_\_\_\_

Indicate any changes needed \_\_\_\_\_

# Years at Current Residence \_\_\_\_\_ Used in Business? \_\_\_\_\_

Used for Ride Sharing (Uber, Lyft, etc.) \_\_\_\_\_

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### CREDITS AVAILABLE (check all that apply)

Account Credit \_\_\_\_\_

Motor Club Member (which one, how long a member) \_\_\_\_\_

AARP Member (member number needed) \_\_\_\_\_

Good Student Credit \_\_\_\_\_

Student Away at School Credit (must be more than 100 miles and without a car at school) \_\_\_\_\_

Pay in Full Discount \_\_\_\_\_

Hybrid Car Credit \_\_\_\_\_

EFT Discount \_\_\_\_\_

Pan-Mass Challenge Supporter (\$25 or more) \_\_\_\_\_

N. E. Patriots fan? \_\_\_\_\_